ISSUE 9 OCTOB 2024

MAISON&OBJET BAROMETER

#MAISON ETOBJET

MAJOR MARKET INDICATORS

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CONTENTS

Methodology3	
Major market indicators	SPECIFIERS' indicators
Sales revenue4	Project types13
Sales outlook5	Sources of inspiration14
Channels of communication6	
RETAIL indicators	BRANDS' indicators
Performance by product categories8	Inventory levels & New product launches16
Inventory9	
Orders & Promotions	
Sales channels performance11	

MAISON&OBJET BAROMETER

The barometer of the international decor, design and lifestyle industry

886
Respondents

226

Retailers

Independent shops, department stores, chain stores, e-commerce firms, etc. 273

Specifiers

Interior designers, architects, real estate developers, landscape architects, etc. **220**

Brands

Manufacturers, designers, makers of decor, design or lifestyle products

Our methodology

For its barometer, Maison&Objet surveys the community of key industry stakeholders twice a year about major market indicators and issues of current interest.

3 different populations are monitored:

RETAILERS

SPECIFIERS

BRANDS

The data in this report are based on the results of an online survey conducted from October 3rd to October 21st, 2024, of 886 respondents.

This report will reveal comparisons with some indicators from previous editions of the Maison&Objet Barometer.

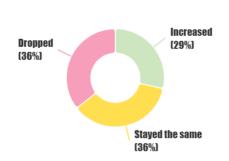
The respondents also includes 18 hotels & restaurants and 149 anonymous respondents but without specific analysis focused on these samples.

MAJOR MARKET INDICATORS

Sales revenue

Compared to the same period last year, over the past 6 months, has your sales revenue...

Effective responses: 886



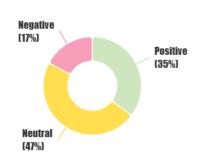


MAJOR MARKET INDICATORS

Sales outlook

Over the next 6 months, vour prospects in terms of sales revenue look:

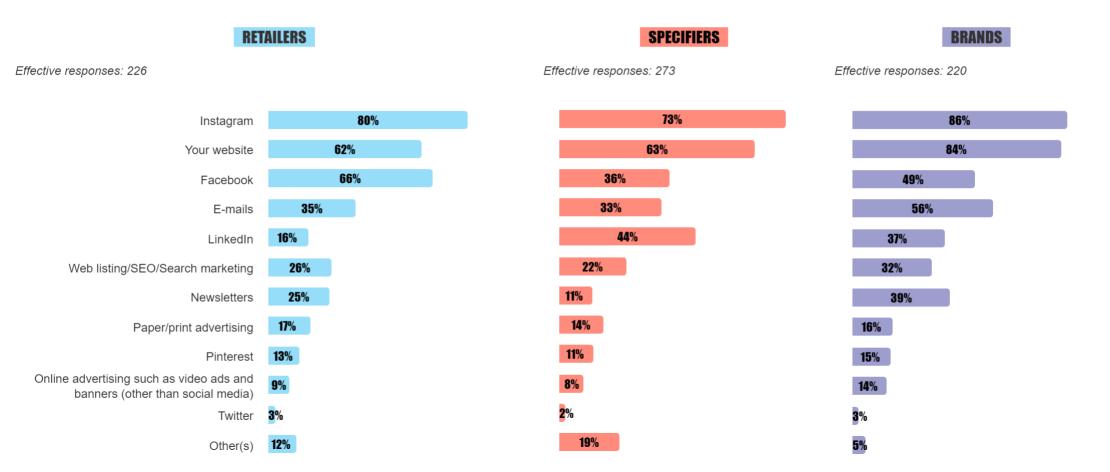
Effective responses: 886





MAJOR MARKET INDICATORS

Channels of communication



Asked question: What online channels do you use to promote and communicate about your company?

RETAIL INDICATORS



RETAILERS include the following business profiles:

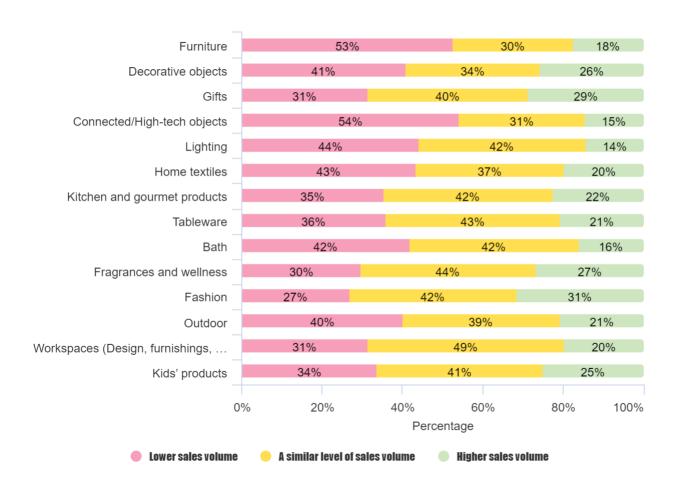
Independent shops, department stores, chain stores, e-commerce, etc.



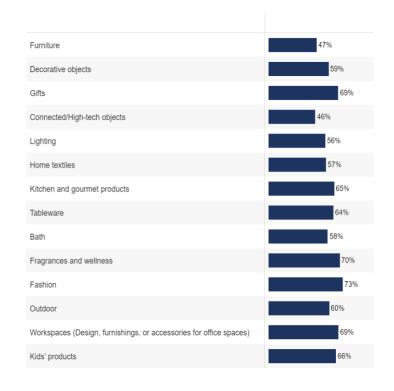
RETAIL INDICATORS Performance per product categories



Compared to the same period last year, what have your results been over the past 6 months, per product category?



Categories increasing or holding steady



^{*} The question was asked only to retailers that declare selling the product catagory



RETAIL INDICATORS

Inventory

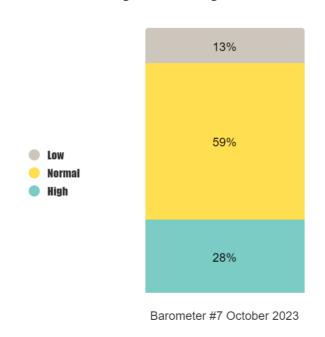


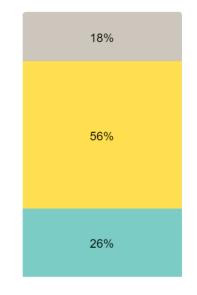


5

Mean

How would you describe your current level of product/merchandise inventory?





Baromètre #9 October 2024

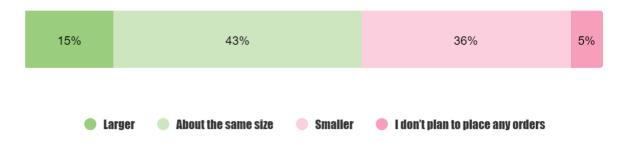
population surveyed: Retailers from the Maison&Objet Barometer in October 2024



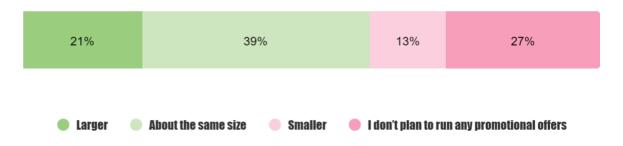
RETAIL INDICATORS Orders & Promotions



Compared to the same period last year, over the next 6 months, do you plan to place orders with your suppliers (brands) that are...?



Compared to the same period last year, over the next 6 months, do you plan to run promotional offers that are...?



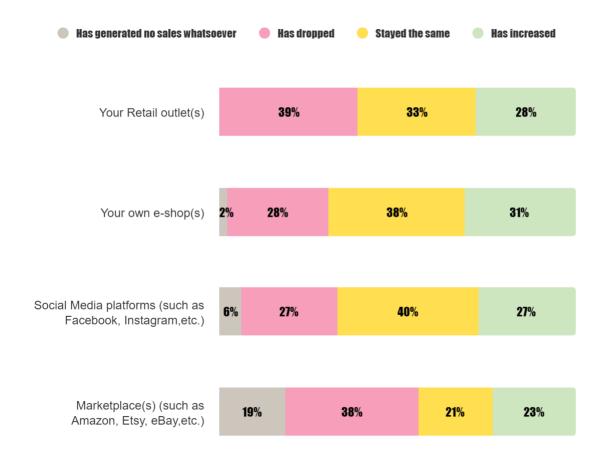
population surveyed: Retailers from the Maison&Objet Barometer in October 2024



RETAIL INDICATORS Sales channels performance



Compared to the same period last year, over the past 6 months, would you say that your sales volume from each respective sales channel...



population surveyed: Retailers from the Maison&Objet Barometer in October 2024

SPECIFIERS' INDICATORS



SPECIFIERS include the following business profiles:

Interior designers, architects, real estate developers, landscape architects, etc.



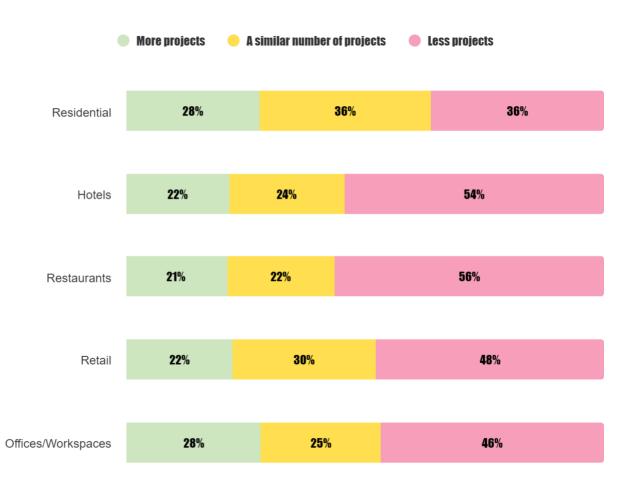
SPECIFIERS' INDICATORS Project types



How many new projects have you obtained over the past 6 months?

5

Compared to the same period last year, over the past 6 months, would vou say that you've had



population surveyed: Specifiers from the Maison&Objet Barometer in October 2024

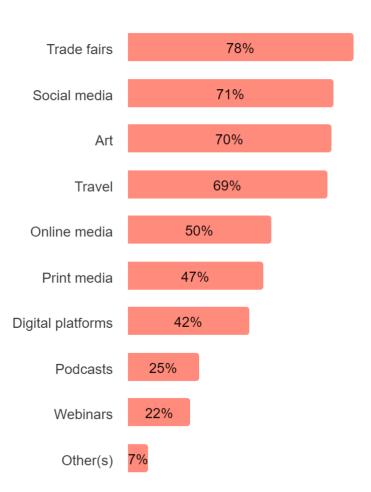


SPECIFIERS' INDICATORS Sources of inspiration



Where do you get inspiration from?

Effective responses: 273



population surveyed: Specifiers from the Maison&Objet Barometer in October 2024

BRANDS' INDICATORS



BRANDS include manufacturers, designers, decor, design or lifestyle product makers



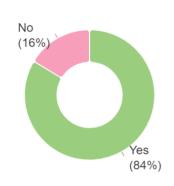
BRANDS' INDICATORS Inventory levels & New product launches

Normal

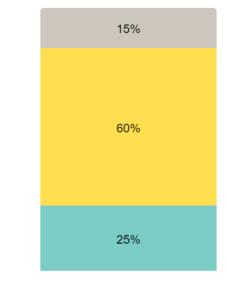


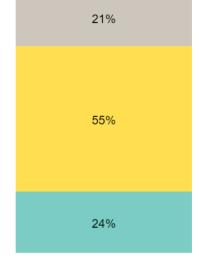
Do you plan to launch any new products over the next 6 months?

Effective responses: 220



How would you describe your current level of product/merchandise inventory?

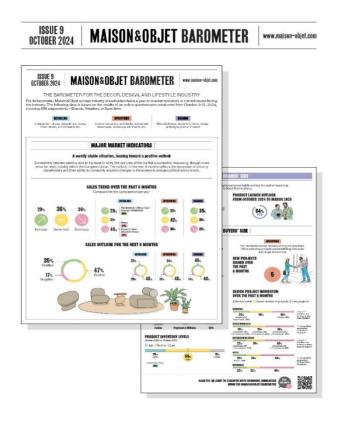




Baromètre #9 October 2024

SYNTHESIS AT YOUR DISPOSAL

Discover all the figures from the Maison&Objet barometer in infographic form at www.maison-objet.com!



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RETAILERS



plan to place orders at the same level or higher than last year, between October 2024 and March 2025



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The barometer of the international decor, design and lifestyle industry

Next barometer coming: APRIL 2025

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